

Mexico Foreign Press Chatter

November 14, 2025

Violence stayed front and center this week, with a bias towards op-eds and analysis pieces. Frequent Mexico critic Mary Anastasia O'Grady argued in the WSJ that President Sheinbaum should follow in the footsteps of Colombia's *uribismo*, focusing on strengthening direct military confrontation with organized crime. Meanwhile, The Economist highlighted that the new intelligence-led strategy of Security Secretary Omar García Harfuch has delivered statistics with slightly reduced murders, but overall crime rates remain high due to persistent, deep-rooted issues. Bloomberg's JP Spinetto broadened the lens by framing Mexico as part of a wider Latin American "insecurity age", where organized crime has outpaced state institutions, warning that the hardline responses do not substitute a coordinated, legal, and intelligence-led response. And the AP reported that Sheinbaum will deploy more federal troops to Michoacan, along with more than 3 billion pesos for social programs aimed at addressing the "root" cause of crime.

Mexico's diplomatic agenda was active this week, led by Emmanuel Macron's visit, which, according to the AP, highlighted Mexico's accelerated pivot towards Europe following an agreement to deepen cultural and economic ties between France and Mexico. In more tense news, Reuters reported that Mexico's top diplomat left Peru following last week's asylum dispute. And according to U.S. officials, Mexican authorities helped thwart an Iranian plot to assassinate Israel's ambassador, a claim Mexico publicly denied, per the AP.

On the domestic front, Sheinbaum's public assault continued to fuel debate on women's safety, with The Guardian arguing that an incident involving Mexico's most powerful woman exposes widespread *machista* attitudes. The AP echoed these concerns, detailing how these attitudes have made sexual assault commonplace in ride-sharing apps, telling the story of Ninfa Fuentes' self-managed feminist transport app called AmorrA. Elsewhere, the AP covered the arrest of a suspected accomplice of the 1994 assassination of presidential candidate, Luis Donaldo Colosio, while Bloomberg reported on a sweeping probe into 13 money-laundering casinos. The U.S Treasury reportedly followed up with casino sanctions of its own, per the AP. Then, Bloomberg previewed the Gen-Z online-led protest that will take place on Saturday, which Sheinbaum categorized as billionaire-funded and driven by online bots. And in Quintana Roo, the AP said authorities uncovered a clandestine cemetery near Cancun holding at least 16 bodies.

Trade continued to be a major talking point. The Financial Times called for a revamped USMCA deal that aligns national interests with a coordinated "US-led" bloc that counters China, marking a deviation from the WTO-era framework. This comes amid more protectionist policies in Mexico, including a 156% tariff on sugar aimed at boosting domestic production after weather-related disruptions, per Reuters. And the NYT noted signs of warmer U.S.-China cooperation, as Beijing agreed to tighter controls on fentanyl precursor exports to Mexico amidst rising trade tensions.



In the intersection of politics and business, the biggest story was the long-expected ruling by the Supreme Court, which upheld the government's tax claims against Ricardo Salinas Pliego's companies, reported Bloomberg. On investments, Reuters covered the embarrassing mix-up by Nuevo León governor, Samuel García, who retracted his announcement of a US\$1 billion Nvidia investment, later clarifying that it came from Mexico's CIPRE Holding, which will merely use Nvidia's technology. More cheerfully, Bloomberg reported on Esentia's IPO plans.

Shifting gears, the NYT covered the mass screening of a concert by the late Juan Gabriel in Mexico City's Zocalo, which drew 170,000 fans, underscoring the singer's fame and his enduring cultural importance, close to a decade after his passing. The NYT also reported on *conchas*, Mexico's famous *pan dulce*, which has recently evolved from a street-cart breakfast into a canvas for chefs to experiment with new flavors. Moving to the World Cup, Sheinbaum held a press conference focused on the event, reassuring that the infrastructure projects will be completed before June 2026, and that she will give away her ticket to a young girl, per the AP and Reuters. And in art news, the AP reported that an upcoming auction at Sotheby's for Frida Kahlo's "El Sueño (La cama)", which is valued at around \$50 million, would make it the most expensive piece of any female or Latin American artist. Art historians say such auctions reduce art to mere economic valuations. The former sell-side analysts behind this newsletter would like to remind you that valuations can, in fact, be more art than science from time to time.

Notable podcasts and blogs in English on Mexico

On this week's <u>MexMoves</u> podcast, Damian and Eduardo talk with Neri Tollardo, Plata's cofounder and CEO, delving into how the fintech rocketed from zero to more than two million users and a \$3 billion valuation in just over two years. They also explore the pros and cons of Mexico City as a potential home for U.S. sports teams; the stakes behind Esentia's planned gas-pipeline IPO; and how Kimberly-Clark's acquisition of Kenvue (maker of Tylenol, Listerine, etc.) could affect its separately listed and managed Mexican business.

<u>The Weekend Intelligence</u> from The Economist featured a deep dive into the Sinaloa Cartel's control over Culiacán, with Sarah Burke visiting the city to explore what it's like to live in a city ravaged by organized crime. On <u>Mexico: The Podcast</u>, hosts Tavo and Alex explore Mexico City's markets, ranging from the small and well-known *tianguis* to some of the largest markets in the world that sustain the city.

Mexico-related substacks focused on the aftermath of Carlos Manzo's assassination, as <u>Materia Gris's</u> Eduardo García evaluates why this incident caught so much media attention following 4T apologist Viri Ríos' claims that the coverage of the incident was part of a coordinated and deliberate political reaction. In the <u>Mexico Political Economist</u>, the government's response, *Plan Michoacán*, is framed as the perfect example of the current security approach. And in <u>another post</u>, the MXPE explores the recent protests over agricultural prices, claiming that long-time subsidies are at fault for the crisis.



Photo of the Week



Thousands gathered to watch the screening of a concert by the late Juan Gabriel.

Photo by Cristopher Rogel Blanquet for the NYT.

FOREIGN PRESS COVERAGE

Mexico's President Has a Murder Problem 11/09/25, WSJ, Mary Anastasia O'Grady

Mexico has become a less deadly place under Claudia Sheinbaum 11/10/25, The Economist, Staff

Mexico to send more troops and money to Michoacan after mayor's killing 11/09/25, AP, Claudia Rosel

Blowing Up 'Narco' Boats Won't Stop Latin America's Real Killers 11/12/25, Bloomberg, JP Spinetto

The Guardian view on the assault of Mexico's Claudia Sheinbaum: when a president is groped, no woman can feel safe



11/09/25, Guardian, Editorial

Sexual harassment in Mexico drives women to look for rides with other women 11/08/25, AP, Fernanda Pesce

Mexico arrests a new suspect in 1994 assassination of a presidential candidate 11/10/25, AP, Maria Verza

Bots, Billionaires Behind Gen Z March in Mexico, Sheinbaum Says 11/13/25, Bloomberg, Alex Vasquez and Gonzalo Soto

At least 16 bodies found in clandestine cemetery near Mexico's Cancun 11/10/25, AP, Staff

Mexico Probe Targets Casino Ties to Organized Crime 11/12/25, Bloomberg, Gonzalo Soto

<u>US Treasury sanctions criminal group operating casinos in Mexico</u> 11/13/25, AP, Staff

Mexico's Top Court Votes Against Salinas on Major Tax Claims 11/13/25, Bloomberg, Michael O'Boyle

Here's what a new US-Mexico-Canada trade deal should look like 11/09/25, Financial Times, Oren Cass

Nvidia denies \$1 billion investment in northern Mexico 11/12/25, Reuters, Staff

Gas Network Esentia Looks to Raise \$610 Million in Global Offer 11/12/25, Bloomberg, Kelsey Butler

Mexico imposes 156% tariff on sugar imports 11/11/25, Reuters, Adriana Barrera

<u>China Tightens Controls on Fentanyl Precursors After Summit</u> 11/10/25, NYT, Meaghan Tobin and Xinyun Wu

Mexico and France announce plan to boost economic and cultural ties after leaders meet 11/07/25, AP, Martin Silva



Mexico's top diplomat leaves Peru amid row over asylum for former PM 11/09/25, Reuters, Staff

Alleged Iranian plot to kill Israel's ambassador to Mexico was thwarted, US and Israel say 11/07/25, AP, Matthew Lee and David Klepper

Sheinbaum's China Tariff Plan Delayed as Backlash Builds 10/11/25, Bloomberg, Alex Vasquez and Gonzalo Soto

Before Bad Bunny, the World Had Juan Gabriel 10/11/25, NYT, Annie Correal

<u>In Mexico, Nothing Says 'Good Morning' Like a Concha</u> 09/11/25, NYT, Michael Snyder

Mexican president Sheinbaum to give prime World Cup ticket to young girl 11/10/25, Reuters, Angelica Medina

<u>Sheinbaum: Mexico will finish 2026 World Cup infrastructure projects in time</u> 11/10/25, AP, Carlos Rodriguez

<u>Upcoming Kahlo auction could fetch up to \$60 million. Mexican art historians explain why</u> 11/10/25, AP, Berenice Bautista